

About My NetTeller and Payment Center

My NetTeller and *Payment Center* provides an alternative, customizable landing page for you, the user. *My NetTeller* and *Payment Center* will not replace any existing page within NetTeller or Bill Pay.

My NetTeller provides a dashboard style view of various NetTeller options.

Payment Center provides a dashboard style view of options related to NetTeller Bill Pay. The user *MUST* be enrolled with Bill Pay, have accounts established for Bill Pay and have at least one Payee established in order to access *Payment Center* features.

Terminology

Widget – A piece of code within a webpage that contains specific bits of data of interest to you. Multiple widgets display on one screen to allow you to establish a dashboard style view of NetTeller. An example of a widget would be “Scheduled Transfers”.

My NetTeller – The name of the option that contains a dashboard view of various NetTeller related options or information.

Payment Center – The name of the option that contains a dashboard view of various NetTeller Bill Pay-related options or information.

Launch Page – The initial screen you will see after successfully logging into NetTeller. Also referred to as “landing page”. The current launch/landing page is Account Listing.

How It Works

Initially you must navigate to the *My NetTeller* or *Payment Center* options tab. At this time, you can choose to make *My NetTeller* or *Payment Center* your new landing page.

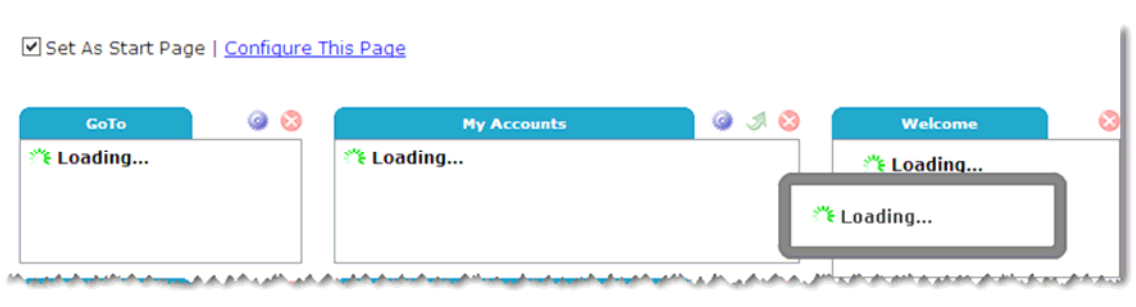
My NetTeller is accessible within the main navigation bar upon initial login, and appears just to the left of the Account Listing Option. It is also accessible from any other Main Option (ex. Transfers, Transactions) under the Main tab.



The *Payment Center* option is found under the Bill Payment tab and is accessible from any option within the Bill Pay tab. It is the default-landing page for options in the Bill Payment tab.

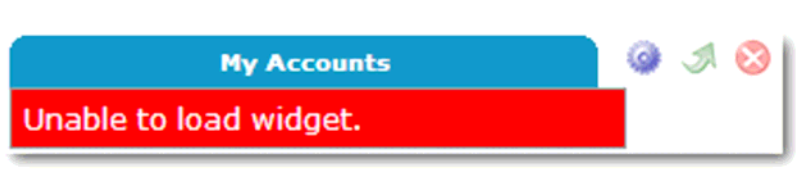


Upon visiting either *My NetTeller* or *Payment Center*, each widget individually loads while the overall page loads:



Widgets at the top of the page will load before widgets at the bottom. During the loading time, each widget is pulling data from separate records, based on its function. Once all widgets have loaded, the overall page “Loading...” gray indicator box will disappear.

If a widget cannot load for some reason, a message will display within the widget saying “Unable to load widget”.



My NetTeller Initial View

Upon navigation to the *My NetTeller* option, you will see Marketing Ads, default widgets (established by Bank of Advance) and page configuration options:

The screenshot displays the My NetTeller interface with the following elements:

- Navigation Bar:** Main (selected), Bill Payment, E-Statements, Options. Sub-navigation: My NetTeller, Accounts, Order Checks, Interest Rates, Open An Account.
- Header:** Whole Wheat Bancorp, 8 Breakfast St., Dinerville, CA 90212, 800.444.8887.
- Configuration:** Set As Start Page | [Configure This Page](#)
- Alerts:** No Alerts.
- GoTo:** No GoTo items selected. Use the 'Configure Settings' icon above to select your items.
- Messages:** No new Secure Messages. [Send Message](#)
- Transfer:** Transfer form with fields for Amount (\$ 0.00), From, and To. [Transfer](#)
- Download:** Select Account, Select Format, Select Range. [Download](#)
- Account Balances:** No accounts selected. Use the 'Configure Settings' icon above to select your accounts to view.
- My Accounts:** No accounts selected. Use the 'Configure Settings' icon above to select your accounts to view.
- Recent Transactions:** No recent transactions for your selected transactions in the last 45 days. Use the 'Configure Settings' icon above to select your transactions to view.
- Scheduled Transfers:**

03/22/10	Bus DDA 0001 -> Tish CK 0005	\$7.77	View
03/22/10	Bus DDA 0001 -> Tish CK 0005	\$1.11	View
- Recent Transfers:** No recent transfers found.
- Recent Statements:** No statements are available. To add other accounts, use the 'Configure Settings' icon above to select your accounts.
- Welcome:** PUNKY LEE BREWSTER, tcambbron@jackhenry.com, [Change](#), Last Login: 08/16/2010 - 03:19:42 PM,
- Did You Know:** ...you can set the order of any of the widgets? [Find out more...](#)
- Check It Out!** You can now create your own NetTeller landing page. Click the MyNetTeller link above or the GO! button below to get started! [GO!](#)
- VIP Tokens:** The key to securing your personal info. Call us about this service today!

Configurable widgets will show a default message indicating the user should use the 'Configure Settings' icon. Once the user initially configures the widget, data will populate.

Payment Center Initial View

The *Payment Center* is housed under the Bill Pay tab in NetTeller. *Payment Center* functionality will only apply if you are enrolled in NetTeller Bill Pay. There must be at least one established Payee before being able to access the *Payment Center* option.

Upon navigating to the *Payment Center* option, you will see default widgets and page configuration.

The screenshot displays the NetTeller Payment Center interface. At the top, there are navigation tabs: NetTeller, Bill Payment (selected), E-Statements, and Options. Below these are sub-tabs: »Payment Center, Add Payment, Payees, and Add Payee. A secondary row of sub-tabs includes »Payment Center, Scheduled Payments, History, and Add Account. On the right side, the payee information for Whole Wheat Bancorp is shown: 8 Breakfast St., Dinerville, CA 90212, and phone number 800.444.8887.

Below the navigation is a link to "Configure This Page". The main content area features four widgets:

- Make Payments:** A form with a "Payee:" dropdown menu containing "BABYSITTER", "KANSAS CITY STAR", and "VERIZON". Next to it is an "Amount:" input field with "0.00" and a "Quick Payment" button.
- Outstanding Payments:** A message box stating "There are no outstanding check payments."
- Recent Payments:** A message box stating "No processed payments between 8/1/2010 - 8/30/2010".
- Scheduled Payments:** A table listing scheduled payments with checkboxes, payee names, types, amounts, pay from accounts, pay on dates, and estimated arrival dates.

Payee:	Type:	Amount:	Pay From:	Pay On:	Est. Arrival:
<input type="checkbox"/> VERIZON	E	\$75.00	DDA 0004	8/30/2010	9/2/2010
<input type="checkbox"/> KANSAS CITY STAR	E	\$49.95	DDA 0004	8/31/2010	9/3/2010
Total:					\$124.95

Below the table is an "Edit Selected" link. At the bottom left, there is a "Payment Calendar" widget showing the month of August 2010 with a grid of days from 1 to 7.

Configurable widgets will show a default message indicating that you should use the 'Configure Settings' icon. Once you configure the widget, data will populate.

How to Configure *My NetTeller* and *Payment Center* Pages

You can configure your *My NetTeller* and *Payment Center* pages with the **Set As Start Page | Configure This Page** option, which appears in the top left portion of each screen.

The first screenshot shows the 'My NetTeller' page. The 'My NetTeller' link in the top navigation bar is highlighted with a red box. Below the navigation bar, the checkbox 'Set As Start Page | Configure This Page' is checked and also highlighted with a red box. The page content includes a 'GoTo' menu, 'My Accounts' table, 'Recent Transactions', and a 'Welcome' message.

Account Type	Account Number	Balance	Info
D	Req DDA 0006	\$50.00	Info
S	Savings 0008	\$6,500.00	Info
D	DDA 0002	\$93,060,315.29	Info
D	DDA 0004	\$5,412,706.31	Info

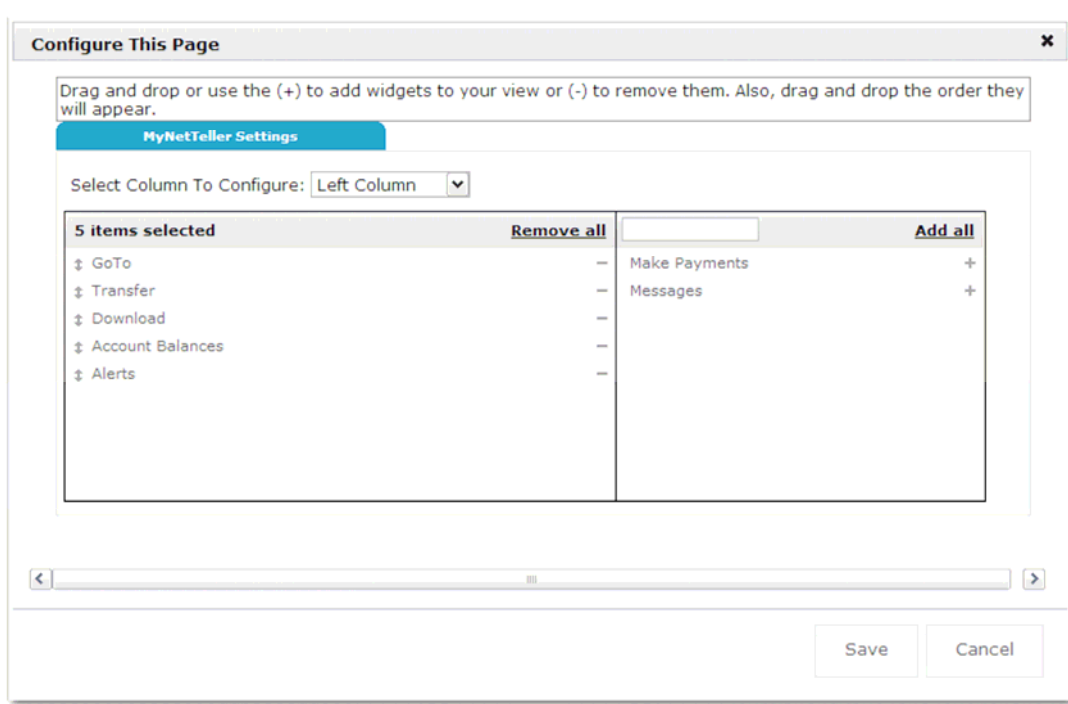
The second screenshot shows the 'Payment Center' page. The 'Payment Center' link in the top navigation bar is highlighted with a red box. Below the navigation bar, the checkbox 'Set As Start Page | Configure This Page' is unchecked and also highlighted with a red box. The page content includes a 'Make Payments' form, 'Outstanding Payments' section, and 'Recent Payments' section.

Set As Start Page: Select to save the page as the new landing screen upon login instead of seeing the standard Account Listing page. If left deselected, you must actively navigate to the *My NetTeller* or *Payment Center* options to access those screens.

Note: You can always navigate to the traditional Account Listing page. You may also deselect this field to restore the traditional Account Listing page as the default landing page.

Important: Only one Start Page can be selected. For example, if *My NetTeller* has already been selected as the start page, and the user then selects *Payment Center* as the start page, this new selection will trump the previous selection. *Payment Center* will appear first upon your next login.

Configure This Page: Upon clicking this link on either the *My NetTeller* or *Payment Center* page, you will see a window allowing control over which widgets to display on that page. Any widget not set as a default by Bank of Advance will be listed in the right column of the window and can be added by you.



To configure the page:

Step 1: Choose a column to work with for the **Select Column to Configure** drop-down field. The names of the widgets (items) assigned to that column will appear below.

Note: *My NetTeller* has a Left, Center and Right column; *Payment Center* has a Left and Right column. The default selection is Left Column. Widgets are assigned into specific columns on the *My NetTeller* or *Payment Center* pages and cannot be reassigned to different columns.

Step 2: Review the widgets being displayed (left side of window).

Step 3: Review the widgets not currently displaying (right side of window).

Step 4: Add or remove widgets and change the order of display, if desired.

- You can click **minus (-)** on individual widgets to remove that widget from view. You can also click **Remove All** to eliminate all widgets from view. The removed widgets will then be listed on the right side of the window for later addition.
- You can click the **plus (+)** on individual widgets to display that widget. You can also click **Add All** to display all widgets. The added widgets will then be listed on the left side of the window.
- You can search for a non-displayed widget by keying in the widget name. The search box is not case sensitive.
- You can click and drag the displayed widgets to change the order.

Step 5: Return to Step 1 until all columns have been set up.


Step 6: Click **Save** to retain changes made to all columns. The **Configure This Page** window will close and the *My NetTeller* or *Payment Center* pages will reload to reflect changes.

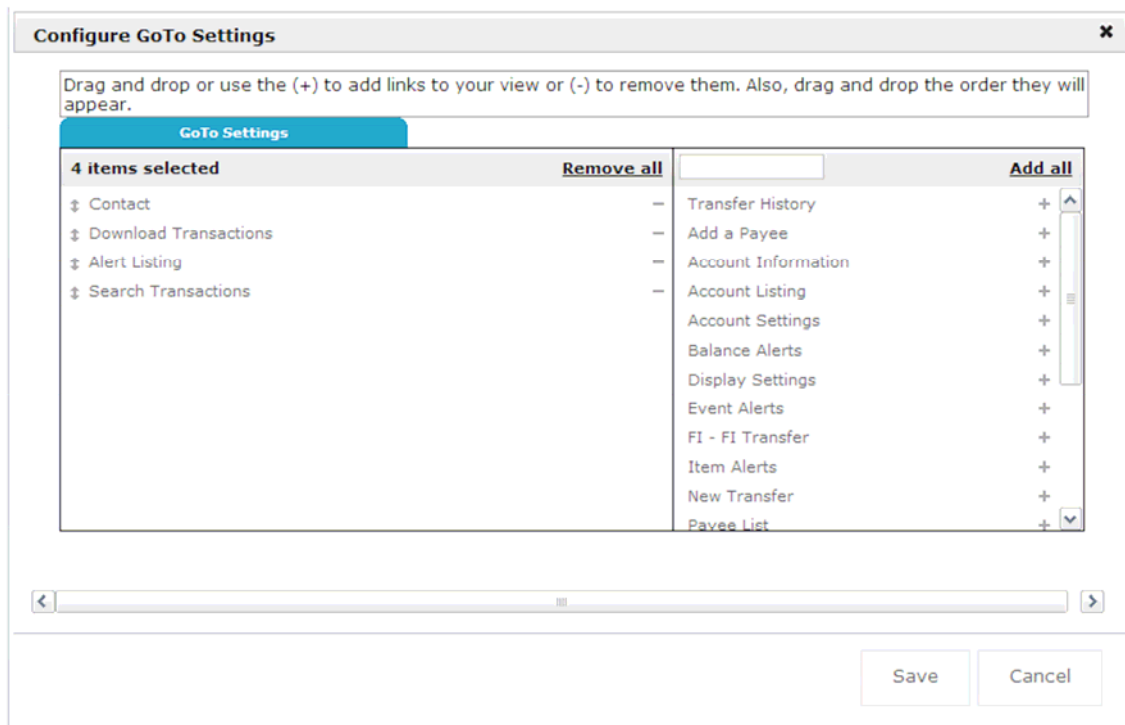
My NetTeller and Payment Center Widget Configuration

While the configuration concept for each widget is the same, the content within the configuration window will vary based on the purpose of the widget.

Note: The Configure icon will not appear on widgets where configuration is not available.

To configure a widget:

Step 1: Click the Configure  icon on the widget. The configure window will appear:



Step 2: Review the items being displayed (left side of window).

Note: When configuring a widget for the first time there will be no items on the left side.

Step 3: Review the items not currently displaying (right side of window).

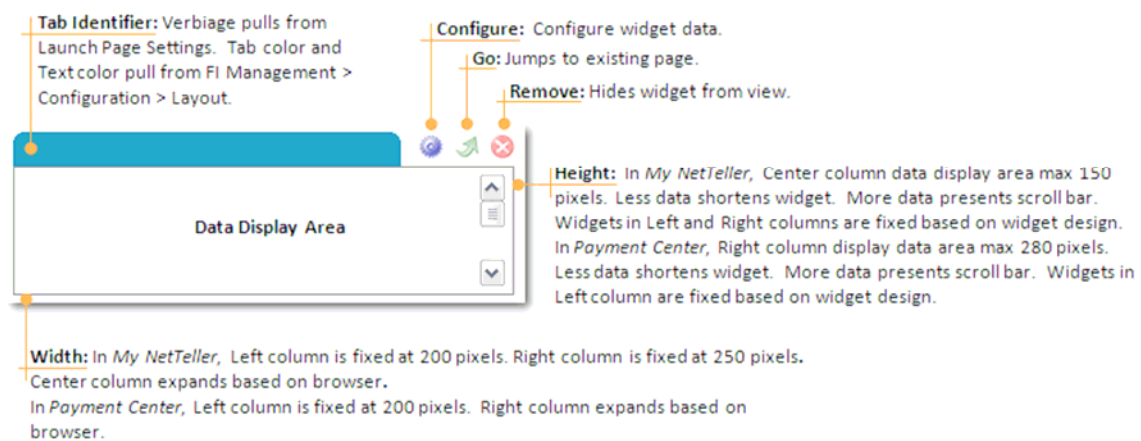
Step 4: Add or remove items and change the order of display, if desired.


- You can click **minus (-)** on individual item to remove that item from the widget. You can also click **Remove All** to eliminate all widgets from view. The removed items will then be listed on the right side of the window for later addition.
- You can click the **plus (+)** on individual items to include it in the widget. You can also click **Add All** to include all items. The added items will then be listed on the left side of the window.
- You can search for a non-displayed item by keying in the item name. The search box is not case sensitive.
- You can click and drag the displayed items to change the order.


Step 5: Click **Save** to retain changes made to the widget. The **Configure** window will close and the widget will reload to reflect changes.


Widget Formatting

The widget formatting is as follows:



Configure: Click  to access the window that allows the user to configure the widget. For example, clicking Configure in the “Recent Transactions” widget will display a list of accounts you can display within the widget.

Go: Click  to jump to the traditional screen relating to the data contained in the widget. For example, clicking Go in the “Recent Transactions” widget takes you to the traditional Recent Transactions screen.

Remove: Click  to remove the widget from the *My NetTeller* or *Payment Center* page. The user can always re-add the widget under the **Configure This Page** link.

Upon placing the cursor over the Configure, Go or Remove icon, hover text appears defining the icon.

Note: Not all widgets have all three icons.